

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
VICTORIA DIVISION**

<b>In re:</b>	§	<b>Chapter 7</b>
	§	
<b>Q'MAX AMERICA, INC., et al. <sup>1</sup></b>	§	<b>Case No. 20-60030-CML</b>
	§	
<b>Debtors.</b>	§	<b>Jointly Administered</b>

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**ORDER GRANTING TRUSTEE'S MOTION PURSUANT TO BANKRUPTCY  
RULE 9019 FOR ENTRY OF AN ORDER APPROVING COMPROMISE AND  
SETTLEMENT WITH ICL-IP AMERICA, INC.**

(Relates to Doc. No. \_\_\_\_\_)

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**CAME FOR CONSIDERATION** on the *Motion Pursuant to Bankruptcy Rule 9019 for Entry of an Order Approving Compromise and Settlement with ICL-IP America, Inc.* filed by the Trustee.<sup>2</sup> After considering the Motion, all responses thereto, the arguments of counsel and the evidence presented, if any, the Court is of the opinion and finds that: (i) notice of the Motion was in all respects adequate and proper; (ii) the Motion has merit, meets the standard set forth in *Protective Committee's for Independent Stockholders of TMT Trailer Ferry, Inc. v. Anderson*,<sup>3</sup>(iii) the proposed compromise between the Trustee and ICL-IP, as recited in the Motion and as set forth herein, should in all things be approved accordingly, it is hereby:

**ORDERED** that the Motion is granted in its entirety; it is further

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Q'Max America Inc. (2319) and Anchor Drilling Fluids USA, LLC (5395).

<sup>2</sup> Defined terms utilized herein shall have the same meaning ascribed to them in the Motion.

<sup>3</sup> 390 U.S. 414 (1967).

**ORDERED** that the proposed settlement agreement attached as Exhibit A to the Motion is Approved, and the terms thereof shall be binding upon the Trustee and ICL-IP; it is further

**ORDERED** that the Court shall retain jurisdiction as to the enforcement of this Order.

**SIGNED this \_\_\_\_\_ day of \_\_\_\_\_, 2022.**

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**Christopher M. Lopez,**  
**United States Bankruptcy Judge**